T 63.215: 999/5

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 1999

(Details may not add to totals)

UNIV. OF FL LIB.
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JUN 09 1999
U.S. DEPOSITORY

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MAY 31, 1999 AND COMPARATIVE FIGURES FOR MAY 31, 1998

(Amount in millions of dollars)

Title	MAY 31, 1999		May 31, 1998	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 4.670	$648,489	[1] 5.359	$647,786
Treasury Notes	6.121	1,860,612	6.351	2,041,474
Treasury Bonds	8.585	632,516	8.763	598,668
Treasury Inflation-Indexed Notes	3.679	59,486	3.639	41,606
Treasury Inflation-Indexed Bonds	3.768	24,523	3.740	8,427
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable [a]	[3] **6.337**	**3,240,626**	[3] **6.612**	**3,352,962**
Nonmarketable:				
Domestic Series	7.932	29,995	7.931	29,995
Foreign Series	7.618	31,846	7.288	36,229
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	5.644	172,366	5.960	151,003
United States Savings Securities	6.333	179,952	6.392	180,670
Government Account Series	6.858	1,908,341	7.258	1,713,647
Total Nonmarketable [b]	[3] **6.729**	**2,322,502**	**7.091**	**2,111,545**
Total Interest-bearing Debt	[3] **6.503**	**5,563,128**	[3] **6.797**	**5,464,507**
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	530	.....	533
Subject to the Statutory Debt Limit	[4]	40,540	[4]	41,315
Total Noninterest-bearing Debt	.....	**41,070**	.....	**41,848**
Total Public Debt Outstanding	.....	**5,604,198**	.....	**5,506,356**

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 1999

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,604,198
Less amounts not subject to limit:	
Noninterest-bearing Debt	530
Unamortized Discount [5]	71,323
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,517,346
Other debt subject to limit:	
Guaranteed Debt of Government agencies	87
Total Debt Subject to limit	**5,517,432**
Statutory Debt Limit [6]	5,950,000
Balance of Statutory Debt Limit	432,568

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Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [c]								
Marketable:								
Treasury Bills (Maturity Value): [7 e]								
CUSIP:		Yield:						
912795	BN0	4.410	12/03/98	06/03/99	06/03/99	11,862		23,587
		4.570	03/04/99			11,725		
	BP5	4.375	12/10/98	06/10/99	06/10/99	12,614		24,154
		4.510	03/11/99			11,539		
	BQ3	4.390	12/17/98	06/17/99	06/17/99	12,121		23,715
		4.470	03/18/99			11,595		
	BY6	5.130	06/25/98	06/24/99	06/24/99	15,093		35,605
		4.440	12/24/98			10,554		
		4.375	03/25/99			9,958		
	BR1	4.525	12/31/98	07/01/99	07/01/99	11,059		21,247
		4.380	04/01/99			10,188		
	CF6	4.420	01/07/99	07/08/99	07/08/99	11,368		21,636
		4.265	04/08/99			10,269		
	CG4	4.405	01/14/99	07/15/99	07/15/99	11,583		21,862
		4.190	04/15/99			10,279		
	BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769		37,910
		4.310	01/21/99			10,824		
		4.230	04/22/99			11,317		
	CH2	4.280	01/28/99	07/29/99	07/29/99	11,083		22,417
		4.335	04/29/99			11,334		
	CJ8	4.390	02/04/99	08/05/99	08/05/99	12,811		24,892
		4.480	05/06/99			12,081		
	CK5	4.420	02/11/99	08/12/99	08/12/99	11,646		23,010
		4.480	05/13/99			11,364		
	CA7	5.000	08/20/98	08/19/99	08/19/99	15,756		38,523
		4.470	02/18/99			11,163		
		4.570	05/20/99			11,604		
	CL3	4.430	02/25/99	08/26/99	08/26/99	11,423		22,923
		4.495	05/27/99			11,500		
	CM1	4.585	03/04/99	09/02/99	09/02/99	11,517		11,517
	CN9	4.540	03/11/99	09/09/99	09/09/99	11,598		11,598
	CB5	4.505	09/17/98	09/16/99	09/16/99	15,440		26,552
		4.530	03/18/99			11,112		
	CP4	4.420	03/25/99	09/23/99	09/23/99	11,085		11,085
	CQ2	4.340	04/01/99	09/30/99	09/30/99	11,649		11,649
	CR0	4.345	04/08/99	10/07/99	10/07/99	11,508		11,508
	CC3	4.055	10/15/98	10/14/99	10/14/99	16,670		28,504
		4.320	04/15/99			11,834		
	CS8	4.370	04/22/99	10/21/99	10/21/99	11,167		11,167
	CT6	4.410	04/29/99	10/28/99	10/28/99	11,579		11,579
	CU3	4.495	05/06/99	11/04/99	11/04/99	11,610		11,610
	CD1	4.400	11/12/98	11/12/99	11/12/99	16,254		27,586
		4.510	05/13/99			11,332		
	CV1	4.630	05/20/99	11/18/99	11/18/99	11,912		11,912
	CW9	4.570	05/27/99	11/26/99	11/26/99	11,564		11,564
	CE9	4.305	12/10/98	12/09/99	12/09/99	16,369		16,369
	DB4	4.335	01/07/99	01/06/00	01/06/00	15,851		15,851
	DF5	4.370	02/04/99	02/03/00	02/03/00	15,406		15,406
	DK4	4.665	03/04/99	03/02/00	03/02/00	15,350		15,350
	DP3	4.495	04/01/99	03/30/00	03/30/00	15,886		15,886
	DT5	4.490	04/29/99	04/27/00	04/27/00	15,018		15,018
	DX6	4.630	05/27/99	05/25/00	05/25/00	15,297		15,297
Total Treasury Bills						648,489		648,489
Treasury Notes: [8 f]								
CUSIP:	Series:	Interest Rate:						
912827 Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8 [9]	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4 [9]	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8 [9]	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8 [9]	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4 [9]	11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8 [9]	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8 [9]	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP	Series	Interest Rate							
9128273U4	Y	5-3/8	9	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	A	8-1/2	9	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	5-1/2	9	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	5-1/2	9	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8	9	04/30/98	04/30/00	04/30-10/31	15,634		15,634
YW6	B	8-7/8	9	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD	5-1/2	9	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE	5-3/8	9	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339		12,339
4M1	AF	5-3/8	9	07/31/98	07/31/00	01/31-07/31	18,683		18,683
ZE5	C	8-3/4	9	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922		11,922
4Q2	AG	5-1/8	9	08/31/98	08/31/00	02/28-08/31	20,029		20,029
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011		12,011
4R0	AH	4-1/2	9	09/30/98	09/30/00	03/31-09/30	19,269		19,269
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080		12,080
4T6	AJ	4	9	11/02/98	10/31/00	04/30-10/31	20,525		20,525
ZN5	D	8-1/2	9	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	9	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357		12,357
4W9	AK	4-5/8	9	11/30/98	11/30/00	05/31-11/30	20,158		20,158
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821		12,821
4X7	AL	4-5/8	9	12/31/98	12/31/00	06/30-12/31	19,475		19,475
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816		12,816
4Z2	U	4-1/2	9	02/01/99	01/31/01	01/31-07/31	19,777		19,777
ZX3	A	7-3/4	9	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8	9	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820		12,820
5C2	V	5	9	03/01/99	02/28/01	02/28-08/31	19,587		19,587
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181		14,181
5D0	W	4-7/8	9	03/31/99	03/31/01	03/31-09/30	21,605		21,605
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780		13,780
5E8	X	5	9	04/30/99	04/30/01	04/30-10/31	21,034		21,034
A85	B	8	9	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9	T	5-5/8	9	05/15/98	05/15/01	05/15-11/15	12,874		12,874
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	9	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	9	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8		12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8		12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4		01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4		02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8		03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8		04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	9	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2		06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4		06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6		07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8	9	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4		09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8	9	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4	9	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	P	5-3/4	9	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8	9	12/31/97	12/31/02	06/30-12/31	12,052		12,052
3V2	C	5-1/2	9	02/02/98	01/31/03	01/31-07/31	13,101		13,101
J78	A	6-1/4	9	02/16/93	02/15/03	02/15-08/15	23,563		23,563
3Z3	D	5-1/2	9	03/02/98	02/28/03	02/28-08/31	13,670		13,670
4B5	E	5-1/2	9	03/31/98	03/31/03	03/31-09/30	14,173		14,173
4D1	F	5-3/4	9	04/30/98	04/30/03	04/30-10/31	12,573		12,573
4H2	G	5-1/2	9	06/01/98	05/31/03	05/31-11/30	13,132		13,132
4K5	H	5-3/8	9	06/30/98	06/30/03	06/30-12/31	13,127		13,127
L83	B	5-3/4	9	08/16/93	08/15/03	02/15-08/15	28,011		28,011
4N9	J	5-1/4	9	08/17/98	08/15/03	02/15-08/15	19,852		19,852
4U3	K	4-1/4	9	11/16/98	11/15/03	05/15-11/15	18,626		18,626
N81	A	5-7/8	9	02/15/94	02/15/04	02/15-08/15	12,955		12,955
5A6	E	4-3/4	9	02/16/99	02/15/04	02/15-08/15	17,823		17,823

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 P89	B	7-1/4 [9]	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5	F	5-1/4 [9]	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
Q88	C	7-1/4 [9]	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 [9]	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 [9]	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 [9]	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 [9]	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 [9]	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 [9]	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 [9]	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 [9]	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 [9]	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 [9]	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 [9]	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 [9]	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 [9]	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8 [9]	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4 [9]	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2 [9]	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
Total Treasury Notes			.....	.....	.....	1,860,612	.....	1,860,612
Treasury Bonds:		[8] [f]						
CUSIP:		Interest Rate:						
912810 BU1		8-1/4	05/15/75	05/15/05 05/15/00 [10]	05/15-11/15	4,246	(22)	4,224
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07 02/15/02 [10]	02/15-08/15	4,249	(15)	4,234
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07 11/15/02 [10]	05/15-11/15	1,495	.....	1,495
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08 08/15/03 [10]	02/15-08/15	2,103	.....	2,103
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08 11/15/03 [10]	05/15-11/15	5,230	.....	5,230
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09 05/15/04 [10]	05/15-11/15	4,606	.....	4,606
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09 11/15/04 [10]	05/15-11/15	4,201	.....	4,201
DM7		11-5/8 [9]	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10 02/15/05 [10]	02/15-08/15	2,647	(153)	2,494
CP1		10	05/15/80	05/15/10 05/15/05 [10]	05/15-11/15	2,987	.....	2,987
DQ8		12 [9]	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 [9]	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10 11/15/05 [10]	05/15-11/15	4,736	.....	4,736
DU9		9-3/8 [9]	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8		13-7/8	05/15/81	05/15/11 05/15/06 [10]	05/15-11/15	4,609	.....	4,609
CY2		14	11/16/81	11/15/11 11/15/06 [10]	05/15-11/15	4,901	.....	4,901
DB1		10-3/8	11/15/82	11/15/12 11/15/07 [10]	05/15-11/15	11,032	.....	11,032
DF2		12	08/15/83	08/15/13 08/15/08 [10]	02/15-08/15	14,755	.....	14,755
DJ4		13-1/4	05/15/84	05/15/14 05/15/09 [10]	05/15-11/15	5,007	.....	5,007
DL9		12-1/2	08/15/84	08/15/14 08/15/09 [10]	02/15-08/15	5,128	.....	5,128
DN5		11-3/4 [9]	11/15/84	11/15/14 11/15/09 [10]	05/15-11/15	6,006	.....	6,006
DP0		11-1/4 [9]	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4		10-5/8 [9]	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2		9-7/8 [9]	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7		9-1/4 [9]	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5		7-1/4 [9]	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3		7-1/2 [9]	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1		8-3/4 [9]	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8		8-7/8 [9]	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 EA2 9-1/8 [9]	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0 9 [9]	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8 8-7/8 [9]	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6 8-1/8 [9]	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4 8-1/2 [9]	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1 8-3/4 [9]	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9 8-3/4 [9]	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7 7-7/8 [9]	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3 8-1/8 [9]	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0 8-1/8 [9]	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8 8 [9]	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6 7-1/4 [9]	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4 7-5/8 [9]	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9 7-1/8 [9]	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7 6-1/4 [9]	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3 7-1/2 [9]	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1 7-5/8 [9]	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6 6-7/8 [9]	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4 6 [9]	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2 6-3/4 [9]	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0 6-1/2 [9]	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7 6-5/8 [9]	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1 6-3/8 [9]	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9 6-1/8 [9]	11/15/97	11/15/27	05/15-11/15	22,519		22,519
FE3 5-1/2 [9]	08/17/98	08/15/28	02/15-08/15	11,776		11,776
FF0 5-1/4 [9]	11/16/98	11/15/28	05/15-11/15	10,947		10,947
FG8 5-1/4 [9]	02/16/99	02/15/29	02/15-08/15	11,350		11,350
Total Treasury Bonds				632,707	(191)	632,516
Treasury Inflation-Indexed Notes [8 f]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [9]	07/15/97	07/15/02	01/15-07/15	16,817	507	17,324
2M3 A 3-3/8 [9]	02/06/97	01/15/07	01/15-07/15	15,758	651	16,409
3T7 A 3-5/8 [9]	01/15/98	01/15/08	01/15-07/15	16,812	357	17,168
4Y5 A 3-7/8 [9]	01/15/99	01/15/09	01/15-07/15	8,532	51	8,583
Total Treasury Inflation-Indexed Notes				57,919	1,566	59,486
Treasury Inflation-Indexed Bonds: [8 f]						
CUSIP: Interest Rate:						
912810 FD5 3-5/8 [9]	04/15/98	04/15/28	04/15-10/15	16,808	337	17,146
FH6 3-7/8 [9]	04/15/99	04/15/29	04/15-10/15	7,351	26	7,377
Total Treasury Inflation-Indexed Bonds				24,159	364	24,523
Federal Financing Bank	Various	Various	Various	15,000		15,000
Total Marketable				**3,238,887**	**1,739**	**3,240,626**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates) [11]	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522		4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026		5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3		3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000		5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941		4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002		5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501		3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000		2,000
Total Domestic Series				29,995		29,995
Foreign Series: [f]						
Bills 7/15/99	01/14/99	07/15/99	07/15/99	100		100
Bills 8/2/99	12/01/98	08/02/99	08/02/99	175		175
Bills 9/1/99	12/01/98	09/01/99	09/01/99	175		175
Zero-coupon Treasury bond [11]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond [11]	12/18/90	03/31/20	03/31/20	7,258	(2,959)	4,299
Zero-coupon Treasury bond [11]	04/07/93	03/31/23	03/31/23	6,685		6,685
Total Foreign Series				44,613	(12,767)	31,846
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various		Semiannually	48	(47)	1
Total R.E.A. Series				48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various		At maturity	52,945	(46,859)	6,086
Treasury Time Deposit - Notes (Various rates)	Various		Various	235,030	(90,887)	144,143
Treasury Special Zero's - Notes	Various			300	(289)	12
Treasury Time Deposit - Bonds (Various rates)	Various		Various	31,658	(9,543)	22,115
Treasury Demand Deposit [11]	Various		Daily	977	(967)	10
Total State and Local Government Series				320,911	(148,545)	172,366
United States Savings Securities:						
United States Savings Bonds: [12 f]						
Series E [13]	Various	On demand	At redemption	171,816	(125,471)	46,345
Series EE [13]	Various	On demand	At redemption	202,404	(81,782)	120,622
Series E, EE, and I Unclassified [13]	Various	On demand	At redemption	159	(439)	(280)
Series H	Various	On demand	Semiannually	6,014	(4,959)	1,055
Series HH	Various	On demand	Semiannually	17,035	(5,381)	11,654
Series H and HH Unclassified	Various	On demand	Semiannually	7	(*)	7
Series I [12]	Various	On demand	At redemption	327	(3)	325
Total United States Savings Bonds				397,763	(218,034)	179,728
United States Savings Notes [12 f]	Various	On demand	At redemption	840	(687)	153
United States Individual Retirement Bonds [14 f]	Various	On demand	At redemption	79	(66)	14
United States Retirement Plan Bonds [15]	Various	On demand	At redemption	365	(309)	56
Total United States Savings Securities				399,047	(219,096)	179,952

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,731	(1)	1,730
Airport and Airway Trust Fund	17,829	(6,520)	11,309
Albanian Claims Fund, Treasury Department	1		1
Aquatic Resources Trust Fund	1,278	(167)	1,112
Armed Forces Retirement Home Trust Fund	108		108
Assessment Funds, Office of the Comptroller of the Currency	224		224
Assets Forfeiture Fund, Justice	581		581
Aviation Insurance Revolving Fund	77	(4)	73
Bank Insurance Fund, The	28,612	(455)	28,158
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	2		2
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State	22		22
Capitol Preservation Fund, U.S. Capitol Preservation Commission	28		28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management	532,347	(99,400)	432,947
Claims Court Judges Retirement Fund	7		7
Coast Guard General Gift Fund	2		2
Cochiti Wet Fields Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2		2
Commissary Funds, Federal Prisons	22		22
Community Development Credit Union Revolving Fund, National Credit Union Administration	2		2
Conditional Gift Fund, General, Department of State	3		3
Contributions, American Battle Monuments Commission	13		13
Cooperative Fund (Papago), Bureau of Indian Affairs	40	(6)	34
Court of Veterans Appeals Retirement Fund	4		4
Defense Cooperation Account, Defense	1		1
Department of Defense, Education Benefits Fund	567		567
Department of Defense Military Retirement Fund	158,900	(12,125)	146,776
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	*		*
Department of the Navy General Gift Fund	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	7		7
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,729		1,729
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service	18		18
District of Columbia Judges Retirement Fund	67		67
District of Columbia Pension Liability Trust Fund	3,056		3,056
Eisenhower Exchange Fellowship Program Trust Fund	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	8,904	(2,722)	6,182
Employees' Life Insurance Fund, Office of Personnel Management	19,892		19,892
Endeavor Teacher Fellowship Trust Fund	*		*
Environmental Policy and Conflict Resolution Act of 1998	4		4
Escrow Account, National Labor Relations Board	17		17
Esther Cattell Schmitt Gift Fund, Treasury	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury	12,922		12,922
Export-Import Bank of the United States, Liquidating Account	173	(1)	173
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,366		1,366
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	406		406
Federal Disability Insurance Trust Fund	104,277	(17,436)	86,841
Federal Hospital Insurance Trust Fund	163,986	(32,081)	131,905
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	233		233
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	6		6
FHA - Liquidating Account, Housing and Urban Development	16,564		16,564
Federal Old-Age and Survivors Insurance Trust Fund	815,915	(95,446)	720,469
Federal Reserve Bank of New York, Fiscal Agent for US Treasury	3,307		3,307
Federal Ship Financing Escrow Fund, Maritime Administration	191	(54)	137
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	12		12
Federal Supplemental District of Columbia Pension Fund	337		337
Federal Supplementary Medical Insurance Trust Fund	58,365	(21,957)	36,407
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1	(*)	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1		1
Foreign Service Retirement and Disability Fund	10,109	(330)	9,779
FSLIC Resolution Fund, The	2,146		2,146

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*		*
General Post Fund, National Homes, Department of Veterans Affairs	48		48
German Democratic Republic Settlement Fund	8		8
Gifts and Bequests, Commerce	*		*
Gifts and Bequests, Office of the Secretary, Department of Transportation	*		*
Gifts and Bequests, Treasury	*		*
Gifts and Donations, National Endowment for the Humanities	*		*
Gifts and Donations, National Endowment of the Arts	*		*
Gifts, Central Intelligence Agency	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	5,773	(123)	5,650
Harbor Maintenance Trust Fund	1,775	(303)	1,472
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	59	(2)	57
Hazardous Sustance Superfund	5,477	(609)	4,867
Highway Trust Fund	45,011	(20,458)	24,553
Indian Tribal Funds, Bureau of Indian Affairs	330	(17)	313
Individual Indian Money, Bureau of Indian Affairs	71	(39)	32
Inland Waterways Trust Fund	432	(62)	370
Iranian Claims Settlement Fund, Treasury Department	*		*
Israeli Arab Scholarship Program, United States Information Agency	4	(*)	4
James Madison Memorial Fellowship Foundation Fund	41		41
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	42		42
John C. Stennis Center for Public Service Training and Development	9	(1)	9
Judicial Officers Retirement Fund	122		122
Judicial Survivors Annuities Fund	327	(13)	314
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,415	(71)	1,343
Library of Congress Gift Fund	5		5
Library of Congress Trust Fund	29		29
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24		24
National Archives Gift Fund, National Archives and Records Administration	2		2
National Archives Trust Fund, National Archives and Records Administration	14		14
National Credit Union Share Insurance Fund	4,132		4,132
National Institutes of Health Conditional Gift Fund	*		*
National Institutes of Health Unconditional Gift Fund	12		12
National Security Education Trust Fund	51	(*)	51
National Service Life Insurance Fund, Department of Veterans Affairs	12,732	(895)	11,837
National Service Trust, Corporation for National and Community Services	382	(8)	374
Native American Institutions Endowment Fund	19		19
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	55	(2)	53
Nuclear Waste Disposal Fund, Department of Energy	14,062	(404)	13,658
Office of Naval Records and History Fund	1		1
Oil Spill Liability Trust Fund	1,129	(77)	1,051
Oklahoma City National Memorial Trust Fund	5		5
Oliver Wendell Holmes Devise Fund, Library of Congress	*		*
Operating Fund, National Credit Union Administration	47		47
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	26		26
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	3,121	(125)	2,996
Panama Canal Commission Compensation Fund	89	(10)	79
Panama Canal Commission Dissolution Fund	7		7
Patients Benefit Fund, National Institutes of Health	1		1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	222		222
Payments to Copyright Owners, Copyright Office, Library of Congress	686		686
Pension Benefit Guaranty Corporation	15,998	(6,993)	9,005
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	25	(*)	25
Preservation, Birthplace of Abraham Lincoln, National Park Service	*		*
Prison Industries Fund, Department of Justice	54		54
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	128		128
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3		3
Radiation Exposure Compensation Trust Fund	10		10
Railroad Retirement Account	35,286	(14,144)	21,141
Railroad Retirement Supplemental Account	63	(7)	56
Reforestation Trust Fund, Forest Service	11		11
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor	25		25

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency	11	.....	11
Reserve Mobilization Income Insurance Fund, Defense	22	(5)	17
Retired Employees' Health Benefits Fund, Office of Personnel Management	1	.....	1
Revolving Fund for Administrative Expense, Farm Credit Administration	15	.....	15
Saving Association Insurance Fund, The	9,838	4	9,842
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	17	.....	17
Seized Assets Fund, Justice	773	.....	773
Servicemen's Group Life Insurance Fund	5	.....	5
Smithsonian Endowment Fund, Smithsonian Institution	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,443	(422)	2,020
Southern Nevada Public Land Management Act of 1998	1	.....	1
Special Investment Account	946	.....	946
Suspense, United States Customs Service	316	.....	316
Tax Court Judges Survivors Annuity Fund	7	(*)	7
The Presidio Trust	11	.....	11
Thrift Savings Fund, Federal Retirement Thrift Investment Board	28,492	.....	28,492
Treasury Deposit Funds	70	.....	70
Treasury Forfeiture Fund	225	.....	225
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	63	(1)	62
Trust Fund, United States Information Agency	1	.....	1
Unconditional Gift Fund, Department of State	*	.....	*
Unearned Copyright Fees, Library Of Congress	2	.....	2
Unemployment Trust Fund	89,265	(13,015)	76,250
United States Government Life Insurance Fund, Department of Veterans Affairs	89	(8)	81
United States Naval Academy General Gift Fund	6	(*)	6
United States Naval Academy Museum Fund	2	.....	2
United States Trustee System Fund, Justice	101	.....	101
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,701	.....	1,701
Utah Reclamation Mitigation and Conservation Account, Interior	91	.....	91
Vaccine Injury Compensation Trust Fund	1,384	(40)	1,344
Veterans Reopened Insurance Fund	526	(22)	504
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,729	(101)	1,628
Vietnam Claims Fund, Financial Management Service	*	.....	*
Voluntary Separation Incentive Fund, Defense	967	(18)	949
Wage and Hour and Public Contracts Restitution Fund, Labor	8	.....	8
War-Risk Insurance Revolving Fund, Maritime Administration	28	.....	28
Total Government Account Series	2,255,046	(346,704)	1,908,341
Total Nonmarketable	**3,049,660**	**(727,158)**	**2,322,502**
Total Interest-bearing Debt	**6,288,546**	**(725,419)**	**5,563,128**
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit.			
United States Notes [16]			268
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [17]			65
Silver Certificates (Act of June 24, 1967) [18]			185
Other			11
Total Not Subject to the Statutory Debt Limit			530
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [d g]			1,873
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			52
Matured Treasury Notes, at various interest rates [19]			30,978
Matured United States Savings Bonds			6,605
Matured United States Savings Notes			82
Matured Government Account Series [20]			898
Other			7
Total Subject to the Statutory Debt Limit			40,540
Total Noninterest-bearing Debt			**41,070**
Total Public Debt Outstanding			**5,604,198**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, MAY 31, 1999

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [21]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	86
Total Unmatured debt					86
Total Matured debt					1
Grand Total					87

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 1999

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [22]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:								
CUSIP:		Interest Rate:						
912810 DM7		11-5/8	912803 AB9	11/15/04	8,301,806	4,247,406	4,054,400	180,800
DQ8		12	AD5	05/15/05	4,260,758	1,997,608	2,263,150	0
DR6		10-3/4	AG8	08/15/05	9,269,713	5,984,913	3,284,800	17,600
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,747,980	7,936	0
DN5	[9]	11-3/4	912800 AA7	11/15/14	6,005,584	2,680,784	3,324,800	57,600
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	10,535,319	2,132,480	470,880
DS4		10-5/8	AC7	08/15/15	7,149,916	6,618,716	531,200	72,000
DT2		9-7/8	AE3	11/15/15	6,899,859	3,824,659	3,075,200	352,000
DV7		9-1/4	AF0	02/15/16	7,266,854	7,038,854	228,000	107,200
DW5		7-1/4	AH6	05/15/16	18,823,551	18,187,551	636,000	408,800
DX3		7-1/2	AK9	11/15/16	18,864,448	17,818,288	1,046,160	159,600
DY1		8-3/4	AL7	05/15/17	18,194,169	10,135,929	8,058,240	858,400
DZ8		8-7/8	AM5	08/15/17	14,016,858	10,432,858	3,584,000	302,400
EA2		9-1/8	AN3	05/15/18	8,708,639	3,291,039	5,417,600	179,200
EB0		9	AP8	11/15/18	9,032,870	2,707,870	6,325,000	306,400
EC8		8-7/8	AQ6	02/15/19	19,250,798	7,485,998	11,764,800	1,268,800
ED6		8-1/8	AR4	08/15/19	20,213,832	19,274,632	939,200	206,720
EE4		8-1/2	AS2	02/15/20	10,228,868	7,508,468	2,720,400	407,200
EF1		8-3/4	AT0	05/15/20	10,158,883	2,969,763	7,189,120	389,920
EG9		8-3/4	AU7	08/15/20	21,418,606	6,250,126	15,168,480	605,920
EH7		7-7/8	AV5	02/15/21	11,113,373	10,238,173	875,200	78,400
EJ3		8-1/8	AW3	05/15/21	11,958,888	7,026,408	4,932,480	283,840
EK0		8-1/8	AX1	08/15/21	12,163,482	9,537,242	2,626,240	353,920
EL8		8	AY9	11/15/21	32,798,394	13,584,594	19,213,800	1,277,400
EM6		7-1/4	AZ6	08/15/22	10,352,790	8,567,990	1,784,800	204,000
EN4		7-5/8	BA0	11/15/22	10,699,626	3,114,026	7,585,600	126,400
EP9		7-1/8	BB8	02/15/23	18,374,361	11,523,161	6,851,200	500,800
EQ7		6-1/4	BC6	08/15/23	22,909,044	18,768,148	4,140,896	328,800
ES3		7-1/2	BD4	11/15/24	11,469,662	3,285,982	8,183,680	227,200
ET1		7-5/8	BE2	02/15/25	11,725,170	2,784,370	8,940,800	204,800
EV6		6-7/8	BF9	08/15/25	12,602,007	8,483,287	4,118,720	264,960
EW4		6	BG7	02/15/26	12,904,916	12,202,916	702,000	130,500
EX2		6-3/4	BH5	08/15/26	10,893,818	7,523,418	3,370,400	104,800
EY0		6-1/2	BJ1	11/15/26	11,493,177	7,942,777	3,550,400	308,400
EZ7		6-5/8	BK8	02/15/27	10,456,071	6,996,871	3,459,200	268,800
FA1		6-3/8	BL6	08/15/27	10,735,756	10,081,356	654,400	203,200
FB9		6-1/8	BM4	11/15/27	22,518,539	20,128,139	2,390,400	270,400
FE3		5-1/2	BP7	08/15/28	11,776,201	11,757,001	19,200	0
FF0		5-1/4	BV4	11/15/28	10,947,052	10,944,652	2,400	0
FG8		5-1/4	BW2	02/15/29	11,350,346	11,350,346	0	0
Total Treasury Bonds					514,732,400	349,579,618	165,152,782	11,488,060
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,324,399	17,324,399	0	0
2M3	A	3-3/8	BV8	01/15/07	16,409,248	16,409,248	0	0
3T7	A	3-5/8	CL9	01/15/08	17,168,459	17,168,459	0	0
4Y5	A	3-7/8	DN4	01/15/09	8,583,481	8,583,481	0	0
Total Inflation-Indexed Notes					59,485,587	59,485,587	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:		Interest Rate:						
912810 FD5		3-5/8	912803 BN2	04/15/28	17,145,656	17,145,656	0	0
FH6		3-7/8	CF8	04/15/29	7,377,408	7,377,408	0	0
Total Inflation-Indexed Bonds					24,523,064	24,523,064	0	0

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [22]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes								
CUSIP	Series	Interest Rate						
912827 XW7	C	8	912820 AT4	08/15/99	10,163,644	5,383,744	4,779,900	52,800
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	5,753,160	5,020,800	72,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	6,931,833	3,741,200	62,800
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,203,576	2,800	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,630,655	3,200	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	4,902,630	5,593,600	171,200
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,326,432	253,600	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,671,857	267,200	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,680,095	3,200	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	6,713,286	4,367,360	72,960
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,023,733	4,800	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,508	19,268,508	0	0
4T6	AJ	4	DH7	10/31/00	20,524,986	20,496,986	28,000	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,708,082	4,811,600	0
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	DL8	11/30/00	20,157,568	20,157,568	0	0
4X7	AL	4-5/8	DM6	12/31/00	19,474,772	19,474,772	0	0
4Z2	U	4-1/2	DP9	01/31/01	19,777,278	19,777,278	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,780,002	3,532,800	105,600
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
5C2	V	5	DR5	02/28/01	19,586,630	19,586,630	0	0
5D0	W	4-7/8	DS3	03/31/01	21,605,352	21,605,352	0	0
5E8	X	5	DT1	04/30/01	21,033,523	21,033,523	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,320,758	4,077,325	2,300
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,167,985	3,171,200	12,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,388,182	4,837,920	246,800
F49	A	7-1/2	BD8	05/15/02	11,714,397	8,066,397	3,648,000	72,640
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,079,815	1,779,200	32,000
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,158,563	1,404,128	0
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,143,828	867,200	55,200
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,524,985	100,800	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,675,077	280,000	0
5A6	E	4-3/4	DQ7	02/15/04	17,823,223	17,823,223	0	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,273,172	167,200	100,000
5F5	F	5-1/4	DU8	05/15/04	18,925,443	18,925,443	0	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,435,267	911,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,806,994	27,760	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,035,294	68,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,924,586	33,600	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,609,603	27,200	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,083,125	0	0
5G3	B	5-1/2	DV6	05/15/09	14,794,810	14,794,810	0	0
Total Treasury Notes					1,151,997,472	1,097,114,135	54,883,337	1,059,100
Grand Total					1,750,738,523	1,530,702,404	220,036,119	12,547,160

Note: On the 4th workday of each month Table V will be available after 3.00 p.m. eastern time on the Commerce Economic Bulletin Board (EBB) and the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.
[1] Computed on true discount basis.
[2] These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
[3] The average interest rates for Total Marketable, Total Nonmarketable and Total Interest-bearing Debt do not include Inflation-Indexed securities.
[4] Includes $18,575 million of 6 1/4 % Treasury Notes Series AF-1999, $12,339 million of 6 3/4 % Treasury Notes Series N-1999 and $898 million of Government Account Series which matured Monday, May 31, 1999. Settlement will be Tuesday, June 1, 1999.
[5] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
[6] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.
[7] Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
[8] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
[9] See Table V, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
[10] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
[11] Redeemable on demand.
[12] Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
[13] Redeemable after 6 months from issue date at option of owner.
[14] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
[15] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
[16] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
[17] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
[18] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
[19] Includes $18,575 million of 6 1/4 % Treasury Notes Series AF-1999 and $12,339 million of 6 3/4 % Treasury Notes Series N-1999 which matured Monday, May 31, 1999.
[20] Represents 6 1/4% and 6 3/4% Government Account Series which matured Monday, May 31, 1999.
[21] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
[22] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE THE PUBLIC DEBT:

April 1999	Fiscal Year 1999 to Date	Fiscal Year 1998
$429,303.10	$1,296,803.78	$1,535,541.02

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

[a] Total Marketable consists of short-term debt (1 year and less) of $648,489 million and long-term debt (greater than 1 year) of $2,592,137 million.
[b] Total Nonmarketable consists of short-term debt (1 year and less) of $295,158 million and long-term debt (greater than 1 year) of $2,027,343 million.

AUTHORIZING ACTS:

[c] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
[d] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[e] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
[f] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
[g] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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